

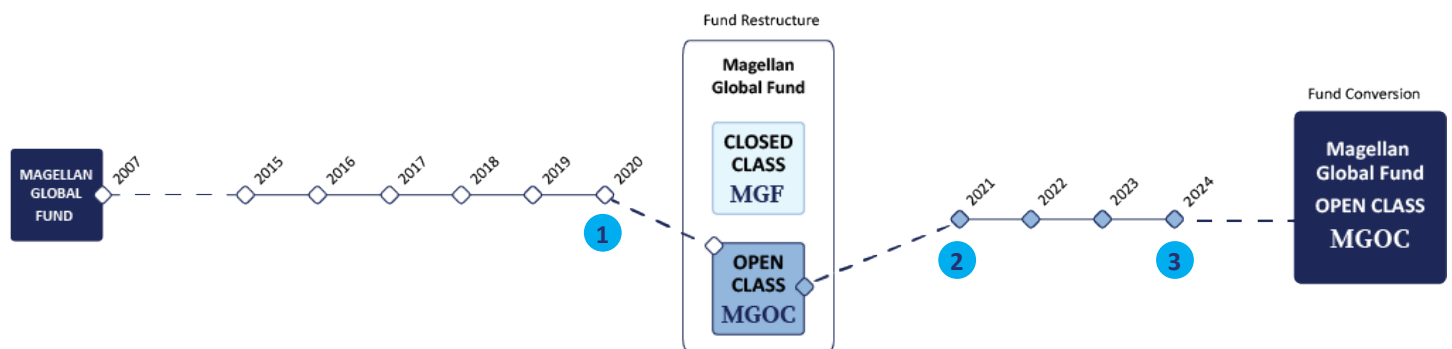
Magellan Global Fund

Fund Facts (prior to Restructure)

Fund Name	Magellan Global Fund
Inception Date	1 st July 2007
Structure	Unlisted
Open/Closed	Open-ended
Registry	Apex Group (previously Mainstream)

LEGEND

Magellan Global Fund
 MGF = Magellan Global Fund (Closed Class)
 MGG = Magellan Global Trust
 MGE = Magellan Global Equity Fund (Managed Fund)
 MGO = Magellan Global Fund (Open Class)
 MGOC = Magellan Global Fund (Open Class)
 MGFO = Magellan Global Fund Options



History of the Fund Restructure

	Allotment Date	Activity	Details	Unitholder Funded	Announcement Link
1	8 th December 2020	Magellan Global Fund Restructure	Rebranding exercise. Units in the fund quoted on ASX (ASX: MGOC) and re-branded as Magellan Global Fund (Open Class).	-	Click Here
2	1 st March 2021	Magellan Global Fund Partnership Offer	\$4 of Magellan Global Fund to \$1 entitlement for MGF (Closed Class) Eligible Unitholders in the Magellan Global Fund were invited to subscribe up to \$1 of Closed Class Units in the Magellan Global Fund for every \$4 of units held. The Offer Price of Closed Class Units issued under the Partnership Offer was the NAV per Closed Class Unit on 26 th February 2021.	Yes	Click Here
			7.5% of total Magellan Global Fund Partnership Offer Subscription Successful applicants received additional Closed Class Units worth 7.5% of their Partnership Offer subscription.	No - Magellan funded	Click Here
			1 MGF Option for every MGF (Closed Class) unit issued under the Partnership Offer Successful applicants received one MGF Option for every Closed Class Unit issued to them under the MGF Partnership Offer. Each MGF Option has a three-year term and will be exercisable at a 7.5% discount to the estimated NAV per Closed Class at the time of exercise. The discount will be funded by Magellan.	Nil consideration	Click Here

	Exercise Date	Options Exercise	MGFO - if exercised, added to MGF (Closed Class) Each MGF Option was an option to acquire one Closed Class Unit in the Magellan Global Fund at an exercise price equal to 92.5% of the prevailing NAV of Closed Class Units at the time of exercise. MGF Options were exercisable by the holder on a daily basis during the exercise period, commencing from 1 st March 2021 to 1 st March 2024.	Yes	-
3	22 nd July 2024	MGF Conversion	MGF Conversion On 22 July 2024, eligible Closed Class Unitholders who were registered as holders of a Closed Class Unit at 7.00pm (AEST) on 15 July 2024 received 0.73604246 Open Class Units for every 1 Closed Class Unit held.	No	Click Here

For further information please visit
www.magellangroup.com.au/magellan-global-fund-conversion
or email info@magellangroup.com.au.

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